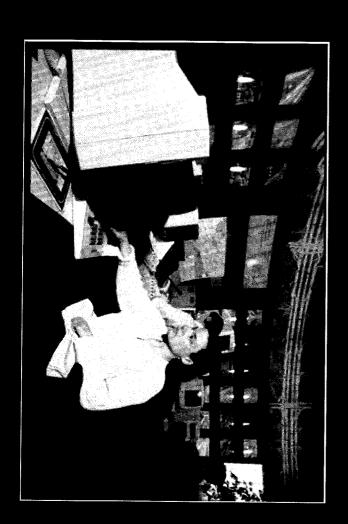
Management Center Metropolitan Transportati

A CASE STUDY

COMPASS



Foreword

Dear Reader,

We have scanned the country and brought together the collective wisdom and expertise of transportation professionals implementing Intelligent Transportation Systems (ITS) projects across the United States. This information will prove helpful as you set out to plan, design, and deploy ITS in your communities.

This document is one in a series of products designed to help you provide ITS solutions that meet your local and regional transportation needs. We have developed a variety of formats to communicate with people at various levels within your organization and among your community stakeholders:

- Benefits Brochures let experienced community leaders explain in their own words how specific ITS technologies have benefited their areas;
- Cross-Cutting Studies examine various ITS approaches that can be taken to meet your community's goals;
- Case Studies provide in-depth coverage of specific approaches taken in real-life communities across the United States; and
- Implementation Guides serve as "how to" manuals to assist your project staff in the technical details of implementing ITS.

ITS has matured to the point that you don't have to go it alone. We have gained experience and are committed to providing our state and local partners with the knowledge they need to lead their communities into the next century.

The inside back cover contains details on the documents in this series, as well as sources to obtain additional information. We hope you find these documents useful tools for making important transportation infrastructure decisions.

Chicking M. Johnson

Edward 2. Thomas

The following case study provides a snapshot of the Downsview, Ontario transportation management center (TMC). It follows the outline provided in the companion document, Metropolitan *Transportation Management* Center Concepts of *Operation* -A Cross *Cutting Study,* which describes operations and management successful practices and lessons learned from eight transportation management centers in the United States and Canada.

This case study reflects information gathered from interviews and observations at the Downsview transportation management center. The authors appreciate the cooperation and support of the Ministry of Transport Ontario (MTO), and its partners in the development of this document.

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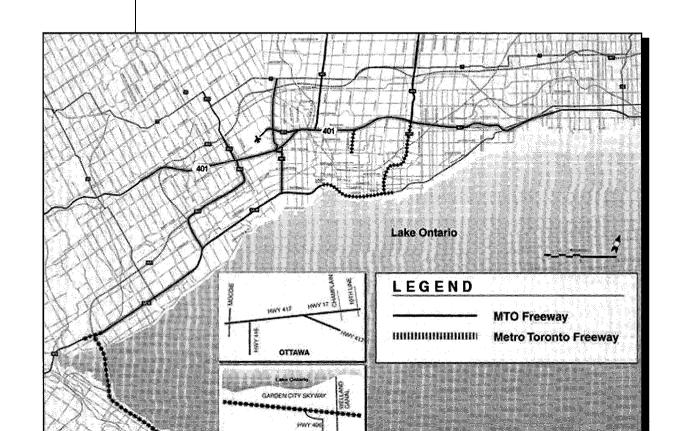
Preface

Contents

Background

COMPASS is the transportation management program of the greater Ontario area which contains three transportation management centers, each responsible for a separate segment of highway. This study focuses on the TMC in the Downsview section of North York, Ontario. The Downsview system covers Highway 401 as it enters and proceeds through Toronto from the west. The preliminary design was completed in the late 1980's, and the system became operational in 1991.

The initial objective of the Downsview system was to balance traffic between express and collector lanes on Highway 401. Incident detection and incident management were added to the design. COMPASS has recently completed a value engineering study that allowed a complete review of the initial principles.



Design and Implementation

General system design parameters for Downsview are:

- The 45-foot by 40-foot Downsview control room is in a Ministry of Transportation Ontario (MTO) office building about one block north of 401. The control room is configured in the following way:
 - Three curved rows of consoles, with the first containing five positions, the second a team lead, and the third (elevated) three positions, typically used by the operations supervisor.
 - The room front has 69 1 9-inch monitors.
 - Each console features typically two 13-inch monitors, two computer terminals (for different systems), a video control panel, and a multiline desk phone.
 - Two maintenance radio consoles.
 - Glass block construction on one side provides outside light.
- incidents and congestion based on computer alarms, scanning of video images, and incoming telephone and radio calls. They verify incidents with closed circuit television cameras, and then identify the incident or congestion location and the type of incident to the computer system. The system recommends specific messages for specific variable

COMPASS began as a traffic load/flow balancing program and later expanded to include incident management, thus increasing the positive impact on traffic flow.



message signs. Variable message signs carry congestion management messages automatically. A separate system faxes traffic information automatically to an appropriate list of agencies and other organizations. Operators also have access to a Road Weather Information System monitor.

• The present system contains variable message signs, loop detectors

Design and Implementation

Testing

 Consultant and agency personnel do testing at the manufacturer's site and after field installation. Agency personnel perform operations readiness testing.

Training

 Operator training is primarily on the job. Additional training is provided when system expansions occur and when operational procedures change. New operators are assigned to work briefly with maintenance and at Ontario Provincial Police dispatch.

Documentation

- Operators are provided an operations procedures manual that contains information on:
 - System purpose, background, objective, and overview
 - Job descriptions, conduct, security, shift start and end procedures
 - Changeable message sign operation and policy, incident detection
 - Closed circuit television cameras and taping
 - Detector placement, use of computer terminals and Road Weather Information System
 - TRIS (traveler and road information system) policy
 - Driver and vehicle terminal, communications, and incident management protocols
 - Media, general public, Ontario Provincial Police liaison, and liaison with other COMPASS and Ministry of Transportation Ontario staff
 - Radio system protocol, hardware failures procedures, phone directory, and use of operational documents.
- Other documents provided to operators include:
 - A patrol list providing patrol coverage and methods of contact
 - A technical and electrical binder listing applicable personnel, methods of contact, and Ministry of Transportation Ontario signal locations
 - A nuclear emergency/provincial emergency manual
 - Drawinas of eauibment locations and IDs

Provincial and metropolitan governments continue to develop ways to increase integration and coordination between COMPASS and RESCU operations.

Operations

- The Downsview TMC is staffed 24 hours a day, 7 days a week in three shifts with 1 -hour team lead overlaps. Peak period shifts include three operators and a shift supervisor. Staffing totals 12, including three parttime personnel, two team leaders, and one supervisor.
- Communications logs are maintained continually. Videotaped incidents are logged separately. The system automatically logs actions implemented through the system. Various statistics on workload are compiled and analyzed.
- Primary sources for hiring include students from a local technical college with a program in transportation and other parts of Ministry of Transportation Ontario, drawing on surplus or laid off personnel.
 Ministry of Transportation Ontario has recently prepared a study of hiring sources and backgrounds.
- Interface with Ontario Provincial Police is via telephone to Ontario
 Provincial Police dispatchers; all other emergency services are contacted
 through Ontario Provincial Police. Ontario Provincial Police and local
 law enforcement agencies request continuous taping of areas with
 special problems, as does the traffic engineering office of the Ministry of
 Transportation Ontario. Debriefings are held with Ontario Provincial
 Police and other involved agencies after major incidents. There are also
 twice-annual senior level meetings between Ministry of Transportation
 of Ontario and Ontario Provincial Police.
- COMPASS contacts both the Toronto Transit Commission and GO
 transit operations centers by telephone in the event of major incidents,
 and provides faxes of lane closures and incidents to both agencies.
 Since Toronto Transit Commission buses do not use Highway 401,
 which is the focus of COMPASS, further integration is not of significant
 value to either program.
- Work is under way to share video with the city's RESCU system and to address common variable message sign messaging approaches.
- Media receive fax output as do all other relevant agencies at no charge.
 View-only video access is provided to media for a subscription fee of \$500 per month.

Workload and Performance

Coordination

Operations

Conflict Resolution

 On-site decision-making authority passes from operators to operator team leads to the shift supervisor to the operations manager (on site). Section heads for design and construction are also on site, and maintenance is nearby. Key personnel are accessible by pager and cellular telephone.

Nonstandard Operations

- Special events do not have much impact on the freeway system, and thus do not create a significant workload. However, about a halfdozen major snow storms occur per year.
- The conference room adjacent to the control room has been outfitted as an emergency operations facility, with separate communications lines, video, and computer access,

Maintenance

To represent a malfunctioning field device, the computer workstations
provide both messages and special symbols or changes in icon color
on the system map. If a failure occurs, Operations calls Maintenance
or the computer support section and is able to restart some functions.
Operations also notifies the illumination and signal departments of
signal, flasher, or illumination failures.

Fault Detection and Correction

 Maintenance has created its own configuration database. Information on newly installed equipment is provided by the installation's contractor. The database is maintained by the systems group within the maintenance organization. Configuration Management

 Most spares are supplied via installation contracts, and additional spares are acquired through construction contracts. Ministry of Transportation Ontario returns failed units to manufacturers for repair. Ministry of Transportation Ontario is able to buy spares directly from manufacturers. **Logistics**

 Maintenance uses a preventive maintenance program developed by a consultant and regional design group. **Maintenance**

- With current installation contracts, Ministry of Transportation Ontario requires 2 to 3 years maintenance by the contractor, including preventive maintenance but excluding weather and traffic damage.
 Training is procured through the installation contracts.
- Some maintenance work, including support of the variable message signs and the fiber optic communications network, is contracted, with a trend toward increasing such contracting. However, Ministry of Transportation Ontario systems staff members maintain the computer system.

COMPASS has implemented an on site emergency operations conter enhancing

For further information, contact:

Federal Highway Administration Resource Centers

Eastern Resource Center 10 S. Howard Street, Suite 4000 – HRA-EA Baltimore, MD 21201 Telephone 41 o-962-0093

Southern Resource Center 61 Forsyth Street, SW Suite 17T26 – HRA-SO Atlanta, GA 30303-3104 Telephone 404-562-3570 Midwestern Resource Center 19900 Governors Highway Suite 301 – HRA-MW Olympia Fields, IL 60461-I 021 Telephone 708-283-3510

Western Resource Center 201 Mission Street Suite 2100 – HRA-WE San Francisco, CA 94105 Telephone 415-744-3102

Federal Transit Administration Regional Offices

Region 1
Volpe National Transportation Systems Center
Kendall Square
55 Broadway, Suite 920
Cambridge, MA 02142-I 093
Telephone 617-494-2055

Region 2 1 Bolling Green Room 429 New York, NY 10004 Telephone 212-668-2170

Region 3 1760 Market Street, Suite 500 Philadelphia, PA 19103-4124 Telephone 215-656-7100

Region 4
Atlanta Federal Center

Region 6 819 Taylor Street Room 8A36 Fort Worth, TX 76102 Telephone 817-978-0550

Region 7 6301 Rockhill Road, Suite 303 Kansas City, MO 64131-I 117 Telephone 816-523-0204

Region 8 Columbine Place 216 1 6th Street, Suite 650 Denver, CO 80202-5120 Telephone 303-844-3242

Region 9 201 Mission Street, Suite 2210 San Francisco, CA 94105-1831

THIS DOCUMENT IS ONE IN A SERIES OF PRODUCTS THAT ADDRESS ITS ISSUES PERTINENT TO A VARIETY OF AUDIENCES

ELECTED AND APPOINTED OFFICIALS • SENIOR DECISION MAKERS
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ADDITIONAL TRANSPORTATION STAKEHOLDERS

Products Available in This Series:



- Benefits Brochures quote how ITS technologies have benefited specific areas



- Technical Reports include results from various Field Operation Tests.



 Cross Cutting Studies present current data from related ITS applications



Implementation Guides assist project staff in the technical details of implementing ITS



 Case Studies provide in-depth coverage of ITS applications in specific projects.

ITS Topics Addressed in This Series:

- COMMERCIAL VEHICLE OPERATIONS
- EMERGENCY SERVICES
- ENABLING TECHNOLOGIES

- PLANNING AND INTEGRATION
- REAL-TIME TRAVELER INFORMATION
- TRANSIT, TOLL, AND RAIL MANAGEMENT

ITS Web Resources

ITS Joint Program Office:

http://www.its.dot.gov

ITS Cooperative Deployment Network (ICDN):

http://www.nawgits.com/jpo/icdn.html

ITS Electronic Document Library (EDL):

http://www.its.fhwa.dot.gov/cyberdocs/welcome.htm

ITS Professional Capacity Building Program Catalogue:

http://www.its.dot.gov/pcb/98catalg.htm

Federal Transit Administration:

http://www.fta.dot.gov

Intelligent Transportation Systems

U.S. Department of Transportation 400 7th Street, SW Washington, DC 20590